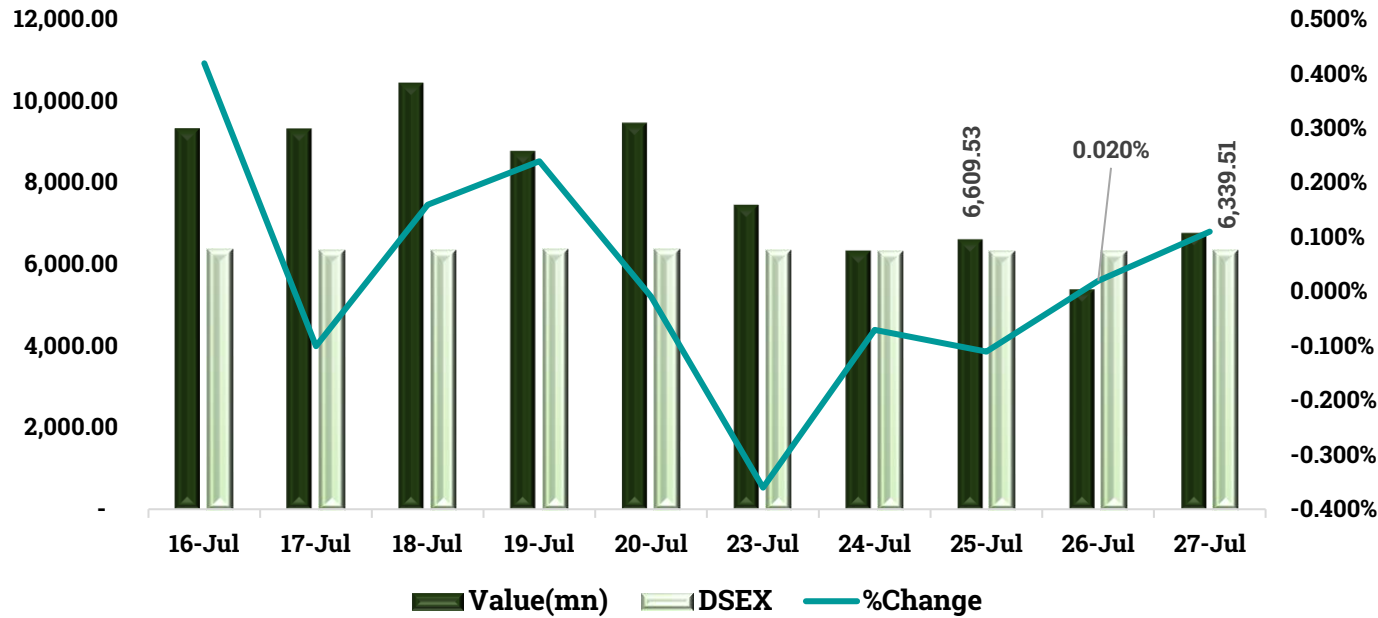


# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 20-27 July 2023

### DSEX Market & Turnover



DSE	
<b>Issues Advanced</b>	80
<b>Issues declined</b>	85
<b>Issues Unchanged</b>	180
CSE	
<b>Issues Advanced</b>	69
<b>Issues declined</b>	49
<b>Issues Unchanged</b>	62
<b>Issues Traded</b>	180

#### DSE Index Summary

Index	27-July-23	20-July-23	Point Change	% Change
<b>DSEX</b>	6339.51	6365.61	-26.095	-0.410%
<b>DSES</b>	1373.96	1383.18	-9.221	-0.667%
<b>DSE30</b>	2159.87	2196.79	-36.922	-1.681%

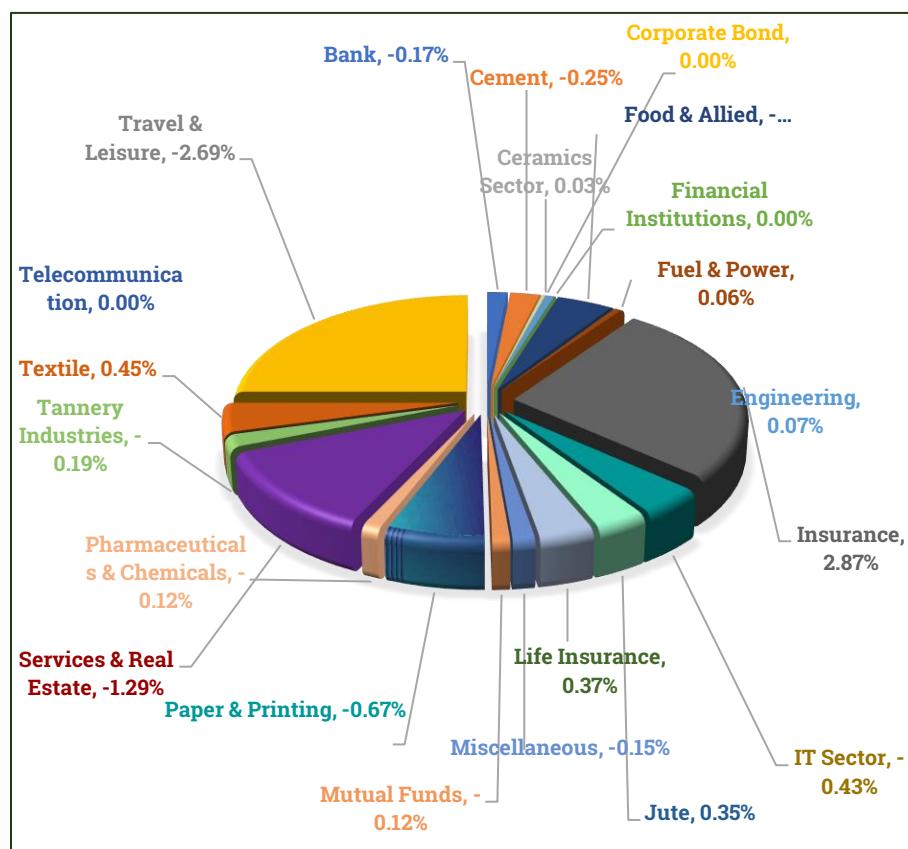
#### CSE Index Summary

Index	27-July-23	20-July-23	Point Change	% Change
<b>CS50</b>	1312.4472	1316.8582	-4.411	-0.335%
<b>CS30</b>	13348.5799	13372.9692	-24.389	-0.182%
<b>CSCX</b>	11192.2457	11227.9394	-35.694	-0.318%

### Weekly Market Commentary

The DSEX indexed has decreased by 0.410% and dropped 26.095 points. The DSES index also showed negative momentum and dropped by 0.667%. However we have seen negative trend in DSE30 and it was decreased by 36.922 point. We have witnessed negative trend in the 3 index in CSE .CS50 loss 4.41 points, CS30 index has dropped 24.389 points and CSCX has dropped 35.694 points . The Bangladesh Securities and Exchange Commission (BSEC) has recently granted permission to the country's premier bourse to carry out an investigation in order to uncover the facts behind the non-compliance. According to the BSEC, the 14 companies are Fortune Shoes, National Feed Mills, Central Pharmaceuticals, CVO Petrochemical Refinery, Dulamia Cotton Spinning Mills, Family Tex (BD), Keya Cosmetics, Khan Brother PP Woven Bag Industries, Northern Jute Manufacturing Company, Regent Textile Mills, The Dacca Dyeing and Manufacturing Company, Usmania Glass Sheet Factory, Zaheen Spinning, and Zaheen Tex Industries.

### Sector wise weekly Turnover Change Contribution



# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 20-27 July 2023

### Weekly observation

Economic Update		
Forex Reserve Gross (June-2023)	31203.0	USD in Mn
Call Money Rate (26-07-2023)	6.33	Weighted Average Interest Rate
Inflation Rate (Point to Point)	9.74%	June-23
Consumer Price Index	112.46	June-23

MARKET CAPITALISATION	
1. EQUITY	4498498252371.65
2. MUTUAL FUND	37640564554.04
3. DEBT SECURITIES	3102849482312.70
<b>TOTAL</b>	<b>7638988299238.39</b>

### CBLPBOND: Declaration of Record Date

The City Bank Limited, issuer of City Bank Perpetual Bond has informed that Record Date for the bond will be on August 17, 2023 for entitlement of coupon payments to be made on September 01, 2023 for the period from March 01, 2023 to August 31, 2023.

TOTAL TRANSACTIONS	
A. NO. OF TRADES	158886
B. VOLUME(Nos.)	145915164
C. VALUE(Tk)	6771517152.70

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
ASIAPACINS	60.50	10.00%
DGIC	35.30	9.97%
FUWANGFOOD	38.10	8.24%
AL-HAJTEX	188.10	7.06%
JANATAINS	41.90	6.89%
CENTRALINS	40.00	6.38%
REPUBLIC	40.20	6.35%
CRYSTALINS	65.80	5.45%
WMSHIPYARD	14.30	5.15%
DHAKAINS	58.10	5.06%

Top 10 Loser (Closing Price-All companies)		
Instrument	Close price	% Change
NAVANAPHAR	98.60	-5.47%
SEAPEARL	218.90	-3.74%
AIL	88.50	-3.70%
NTC	389.40	-3.54%
MEGHNAPET	33.30	-3.48%
AAMRATECH	33.00	-2.94%
KPPL	13.20	-2.94%
GENNEXT	7.00	-2.78%
MIDLANDBNK	14.20	-2.74%
YPL	28.70	-2.71%

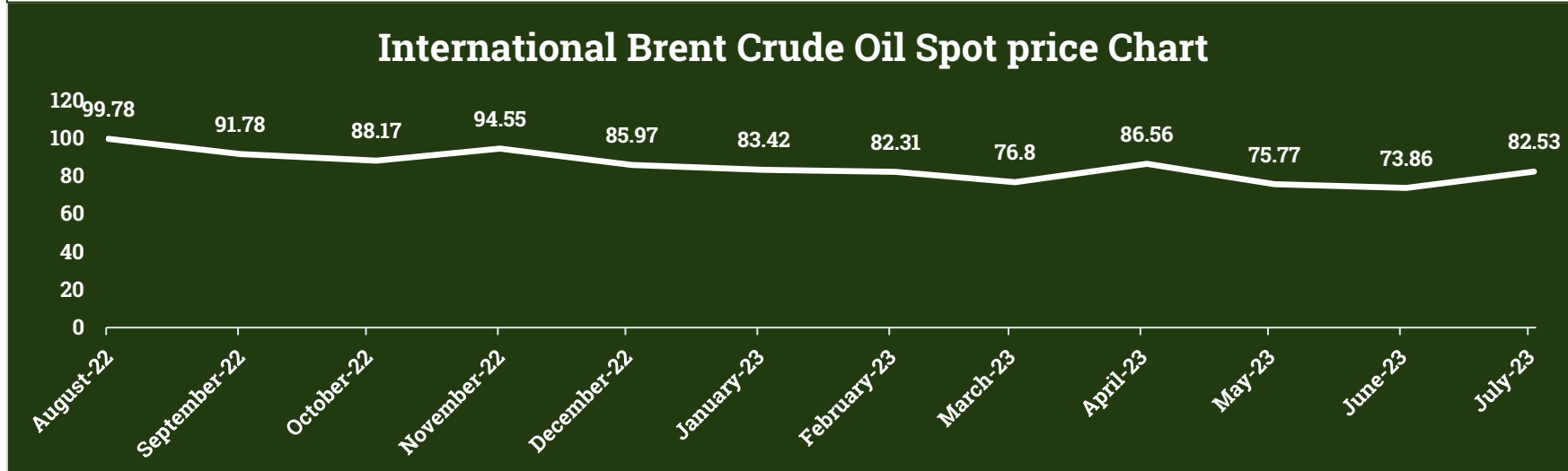
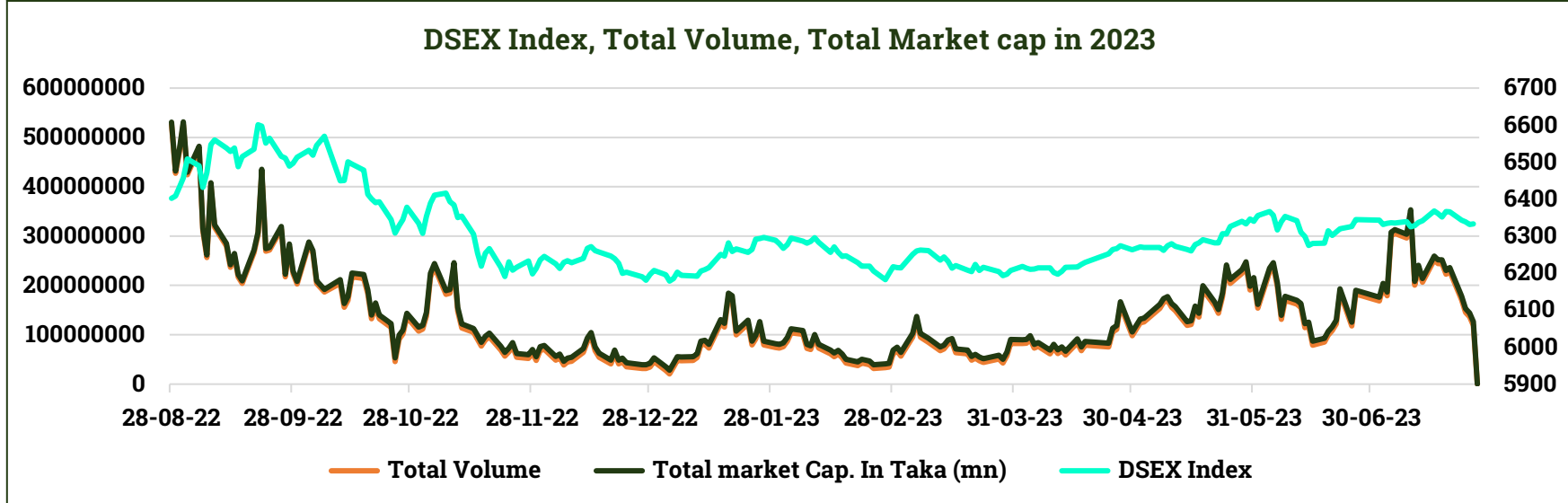
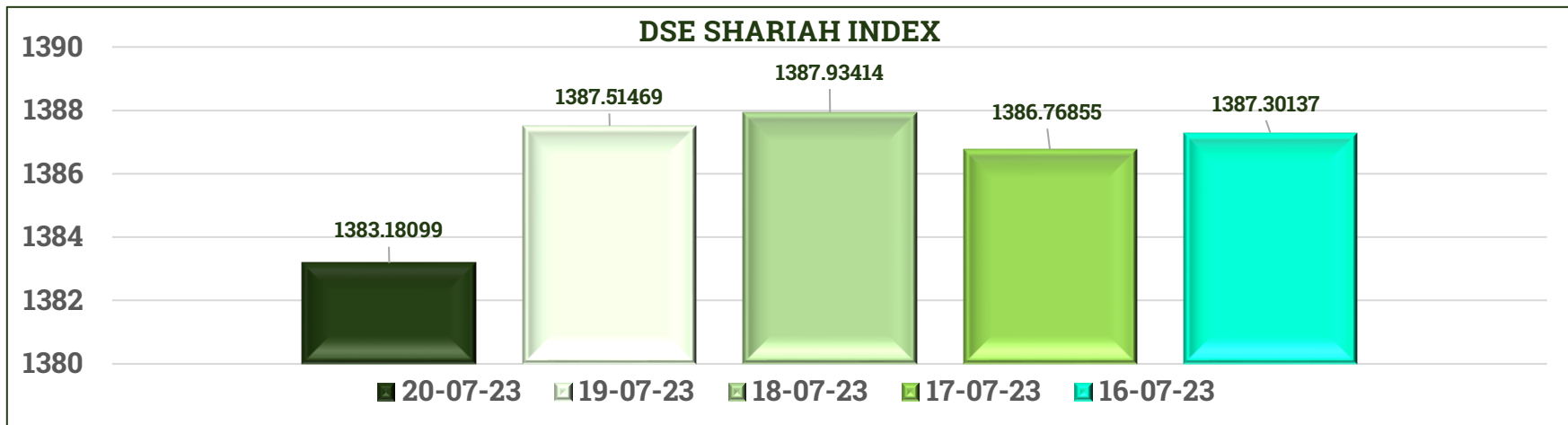
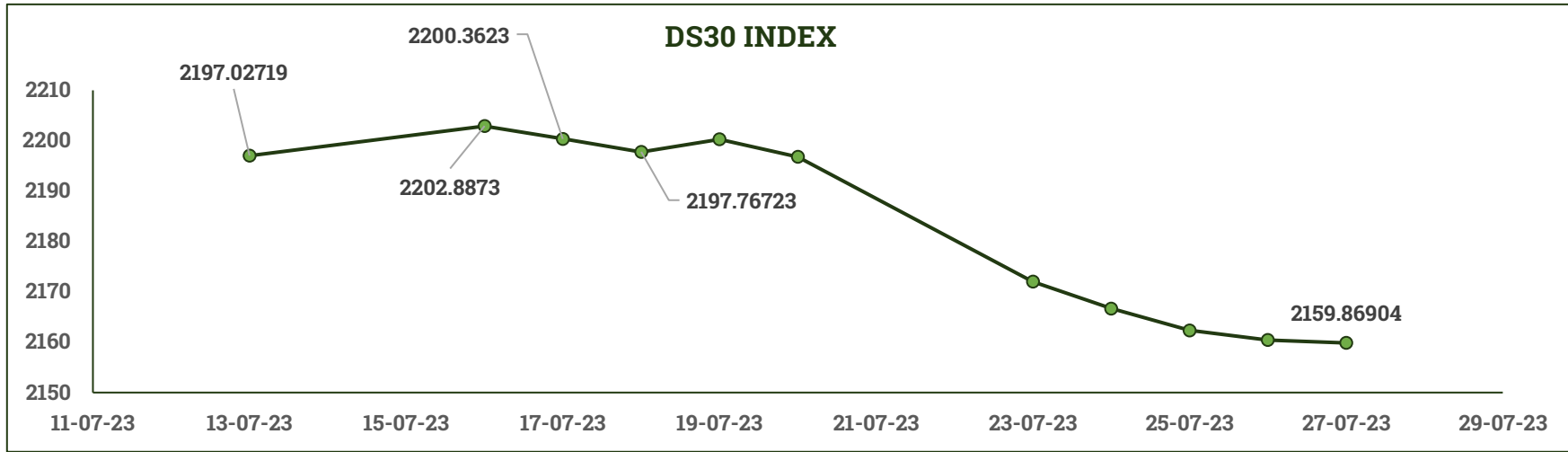
Top 10 Companies by Turnover Value		
Company	% change	Turnover Value in Tk.
FUWANGFOOD	8.24%	38.10
DELTALIFE	1.86%	159.00
SEAPEARL	-3.74%	218.90
KBPPWBIL	1.16%	34.80
ASIAINS	2.66%	57.90
CONTININS	2.83%	43.60
CRYSTALINS	5.45%	65.80
LEGACYFOOT	3.41%	136.30
GEMINISEA	0.01%	802.60
UNIONINS	3.71%	61.5

Market Parameter			
Variables	26 July 2023	25 July 2023	Change
Market Annualized PE	19.34	18.91	2.27%
Turnover Velocity	27.26%	27.42%	-0.16%
Market RSI (14 Days)	48.85	48.26	1.22%
Market MFI (14 Days)	55.31	52.12	6.12%
Dividend Yield	3.22%	3.22%	0.00%
Market Cap (BDT Bn)	7640.26	7633.12	0.09%
Market Cap (USD bn)	70.4	70.34	0.09%
Market Cap to GDP Ratio	19.24%	19.22%	0.02%

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 20-27 July 2023



# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 20-27 July 2023

### Currency Update- 27-07-2023

Currency	Buy	Sell
US Dollar (USD)	107.5000	108.5200
EURO (EUR)	119.2288	120.3615
Pound sterling (GBP)	139.2329	140.5559
Australian Dollar (AUD)	73.5204	74.2161
Chinese Yuan (CNY)	15.1808	15.3239
Japanese Yen (JPY)	0.7647	0.7720
Swiss franc (CHF)	125.1601	126.3477
Norwegian Krone (NOK)	10.6871	10.7885
Swedish Krona (SEK)	10.3728	10.4713
Canadian Dollar (CAD)	81.6404	82.4150
Hong Kong Dollar (HKD)	13.7916	13.9225
Singapore Dollar (SGD)	81.2947	82.0660
UAE Dirham (AED)	29.2684	29.5461
Saudi Riyal (SAR)	28.6621	28.9340
Danish Krone (DKK)	16.0173	16.1693
Kuwaiti Dinars (KWD)	350.4026	353.7273
Indian Rupee (INR)	1.3299	1.3301

SOURCE : STANDARD  
CHARTERED BANK

### Commodity Price

	27-July-23	Change	Change %
Brent Crude Oil (USD/bbl.)	83.51	-0.01	-0.01
NYMEX Natural gas (\$ per mmbtu)	2.61	-0.13	-4.74
Wheat (KCB) (USD/bu.)	734.50	-14.75	-1.97
Sugar (USDLb.)	24.48	-0.32	-1.29
Cotton (USD/lb.)	86.71	0.27	0.31
Gold (USD/t oz.)	1979.04	8.24	0.42
LME 3mth Copper (\$ per mt)	8617.50	-56.00	-0.65
Spot Silver (\$ per troy ounce)	25.07	0.38	1.54

### MACROECONOMIC INDICATORS

Indicators/Years	2017	2018	2019	2020	2021	2022
GDP	\$293.75B	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$420.52
Per Capita GDP	\$1,840	\$1,991	\$2,154	\$2,270	\$2,503	\$2687
GDP Growth	6.59%	7.32%	7.88%	3.45%	6.94%	7.25%
GNI	\$266.71B	\$329.87B	\$366.49B	\$385.22B	\$435.53B	
Population	161,793,964	163,683,958	165,516,222	167,420,951	169,356,251	171,186,372
Trade Balance	\$-12.81B	\$-23.03B	\$-18.93B	\$-20.14B	\$-26.63B	-
Foreign Direct Investment	\$1.81B	\$2.42B	\$1.91B	\$1.53B	-	-
Unemployment Rate	4.2	4.3	4.2	5.3	5.2	-
Import Prices	237.18	246.03	259.38	269.73	283.38	-
GDP Deflator	208.44	219.37	229.41	240.29	249.42	-

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 20-27 July 2023

### Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	620.3	87.45	7.35	68,497.57	8.97%	33
2	Cement	648.9	35.9	21.46	12,404.83	1.62%	6
3	Ceramics Sector	206.1	2.51	79.32	3,171.87	0.42%	5
4	Corporate Bond	0	0	0	3,366.95	0.44%	1
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,279.40	57.45	92.47	53,364.27	6.99%	43
7	Financial Institutions	477	21.9	36.07	18,705.53	2.45%	15
8	Food & Allied	7,051.40	164.5	42.75	40,193.14	5.26%	24
9	Fuel & Power	4,535.20	186.75	19.58	45,435.98	5.95%	23
10	Insurance	2,557.80	123.55	20.17	18,720.20	2.45%	57
11	IT Sector	580.8	21.72	25.68	4,140.49	0.54%	11
12	Jute	544.6	1.76	309.43	407.85	0.05%	3
13	Miscellaneous	3,465.00	114.59	22.64	23,081.08	3.02%	16
14	Mutual Funds	3,133.60	284.27	19.59	4,701.98	0.62%	20
15	Paper & Printing	1,220.30	41.53	34.04	4,088.46	0.54%	5
16	Pharmaceuticals & Chemicals	12,777.60	442.21	32.64	72,184.61	9.45%	32
17	Services & Real Estate	223.8	9.16	31.03	2,760.49	0.36%	4
18	Tannery Industries	1,413.00	52.91	30.21	3,656.69	0.48%	6
19	Telecommunication	535.5	46.43	12.93	58,023.18	7.60%	3
20	Textile	1,872.90	62.05	30.33	17,338.16	2.27%	51
21	Travel & Leisure	285	16.25	16.84	5,122.54	0.67%	3
22	Treasury Bond	0	0	0	54,772.84	7.17%	0

### Global Indices

### Index

	Open	Prev Close	52-wk high	52-wk low
<b>AMERICA</b>				
Dow Jones (USA)	35,345.99	35,438.07	35,633.61	28,660.94
NASDAQ 100 (USA)	14,123.52	14,144.56	14,446.55	10,088.83
S & P 500 (USA)	4,558.96	4,567.46	4,582.47	3,491.58
<b>EUROPE</b>				
MDAX (Germany)	28,252.23	28,297.17	29,815.39	21,456.66
CAC 40 (France)	7,363.54	7,415.45	7,581.26	5,628.42
FTSE 100 (Britain)	7,676.89	7,676.89	8,047.06	6,707.62
<b>ASIA</b>				
Hang Seng (Hong Kong)	19,502.09	19,365.14	22,700.85	14,597.31
Kospi ( Republic Of Korea)	2,599.82	2,592.36	2,650.45	2,134.77
Nikkei 225 (Japan)	32,523.69	32,668.34	33,772.89	25,621.96
Sensex (India)	66,834.12	66,707.20	67,619.17	55,157.99
Shanghai Composite (China)	3,225.48	3,223.03	3,418.95	2,885.09
NIFTY 50	19,850.90	19,778.30	19,991.85	16,747.70

### POLICY RATE

Rate Name	%
Repo Rate	6.50%
SLF Rate	8.50%
SDF Rate	4.50%
Bank Rate	4.00%

### RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 20-27 July 2023

### Weekly Block Transactions July 27

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
AAMRATECH	34.5	34.5	1	16000	0.552	JANATAINS	41.4	41.4	1	30000	1.242
ACFL	23.9	23.9	1	98000	2.342	KTL	23	23	1	29000	0.667
ACTIVEFINE	19.1	19.1	1	32550	0.622	LEGACYFOOT	131	128.2	2	10000	1.299
ADNTEL	150	133	2	14651	2.028	MALEKSPIN	25.5	24.4	5	116500	2.926
AFCAGRO	21.5	21.5	1	23500	0.505	MARICO	2400	2380	5	1300	3.107
AIL	92	92	1	5600	0.515	METROSPIN	39.4	36.8	2	42500	1.639
AL-HAJTEX	180.3	175	14	382969	67.535	MIDLANDBNK	15.9	15.9	1	170000	2.703
AOL	33.2	33.2	2	37334	1.239	NAVANAPHAR	108	108	1	97300	10.508
ASIAINS	51	50.8	2	25000	1.272	NBL	8	8	4	400000	3.2
BATBC	481.3	479.8	10	30261	14.525	NPOLYMER	51.5	51.5	1	12498	0.644
BBSCABLES	45.1	45.1	1	15200	0.686	PAPERPROC	258.5	258.5	1	1960	0.507
BEACHHATCH	52.7	52.2	2	66650	3.491	PREMIERCEM	65	65	1	38000	2.47
BEXIMCO	104.5	104.5	1	4785	0.5	PRIMETEX	29.2	29.2	1	28290	0.826
BRACBANK	32.3	32.3	2	76108	2.458	PTL	71.5	69.3	7	64900	4.524
BXPHERMA	132.1	131.6	5	22195	2.926	RAHIMAFOOD	247.6	247.6	1	2020	0.5
CRYSTALINS	68	60	4	107605	6.623	ROBI	27	27	2	40000	1.08
DELTALIFE	166	166	1	15000	2.49	SAIHAMTEX	17.4	17.4	1	35000	0.609
DOMINAGE	15	15	1	50000	0.75	SALAMCRST	30.2	30.2	1	16700	0.504
EMERALDOIL	148	136.5	3	569472	78.079	SALVOCHEM	64	64	1	165000	10.56
EXIMBANK	9.5	9.5	1	60000	0.57	SANDHANINS	30.8	30.8	1	26000	0.801
FIRSTSBANK	8.1	8.1	1	80000	0.648	SEAPEARL	221	221	1	3000	0.663
FORTUNE	75.5	68.2	3	45152	3.168	SILVAPHL	21.6	19.5	2	127000	2.687
FUWANGFOOD	35.4	35.4	1	15000	0.531	SONALIPAPR	661	640	3	69189	44.327
GENEXIL	83.5	83.5	1	25000	2.087	SONARBAINS	52.6	52.6	1	10000	0.526
GIB	7.8	7.8	1	65000	0.507	SUMITPOWER	33	33	1	16590	0.547
GP	261.8	261.6	3	10908	2.855	UNIONINS	59.7	59.7	1	25000	1.492
IBP	15.3	15.3	2	82700	1.265	UTTARABANK	21.2	20	2	181205	3.722
ISLAMIINS	53.2	53.2	1	12000	0.638						

# Weekly Stock Market Report

WEEKLY MARKET UPDATE 20-27 July 2023



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**Data Source:** Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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